

YOUR SUBVET CHARITY NEEDS YOU!

This foundation is the charitable arm of the United States Submarine **Veterans**, Inc. and was formed to further the creed of **USSVI** by assuming the responsibility of some of our USSVI activities which are charitable in nature. The foundation was approved for tax exemption under Section 501(C)(3) of the Internal Revenue Code on December 5, 2000.

Your USSV Charitable Foundation is administered by a Board of Directors who serve without compensation, consisting of the USSVI National & Region Officers plus others appointed by the National Commander and confirmed by the Board each year. Expenses incurred by your Charitable Foundation are normally paid for by USSVI, so virtually all of the funds received are utilized for the charitable purposes for which they were donated.

All donations made to the US Submarine Veterans Charitable Foundation are tax deductible as allowed by the IRS Tax Code.

Your Charitable Foundation supports your Scholarship Program, Memorials and Museum Submarine Support, the SUBLANT and SUBPAC Caring and Sharing Program, Subvet Disaster Relief, Kaps(SS)4Kids(SS) and our Submarine Library.

Ways that you can help.

Send us a gift or make a pledge by completing the attached donor card and mailing it in with your check now.

Scheduled Giving: Three levels of planned giving include \$100 payable at \$10 per year, \$500 payable at \$50 per year or \$1,000 payable at \$100 per year. Of course you can always opt for a one time cash donation of any size.

Matching Gifts: Contact your Human Resources Office to see if your company sponsors a matching gift or payroll deduction program

Planned Gifting: Planned gifts include bequests, gifts of Life Insurance or gifts of Appreciated Stock. The easiest type of planned gift is a bequest to the United States Submarine Veterans Charitable Foundation. You simply add an amendment or "codicil" to your will, naming the USSVI-CF as a beneficiary of your estate. A bequest in your will allows you to pass on any amount you wish to the Foundation free of estate tax. You can give cash or specific property, a dollar amount or percentage of your estate, with restrictions or without.

Most outright gifts to the Foundation are gifts of cash. But there are tax benefits for contributing gifts of appreciated stock or real estate, and it's just as easy as writing a check. If you have securities or have properties that have grown substantially in value, you can gift them to the Foundation and not only qualify for an income tax deduction, but also avoid long-term capital gains taxes.

Other Planned Gifts. As opposed to outright planned gifts, many donors wish to help guarantee the Foundation's future through estate-plan gifts, which have no affect on the donor's current assets. Through proper planning, you can ensure that your assets are distributed according to your wishes and that your heirs aren't hit with unexpected estate taxes. Turn surplus life insurance policies into a charitable gift, or designate the Charitable Foundation as a beneficiary of your retirement plan. Donors who want to make a lasting gift to the Charitable Foundation, but are concerned about their current financial situation, should consider a life income gift. There are various charitable trust options that pay income to a donor during his or her lifetime, with the remaining assets transferred to charity when the trust term ends. Life-income gifts provide donors with flexibility--you can choose the trustee and investment strategy; the type, amount and timing of payments; as well as the trust beneficiaries.

Please note that the information presented here is not intended to be legal or tax advice. Please consult your attorney or other professional advisor when considering a planned gift.

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10 YR PLANNED GIVING: I wish to pledge (\$100/\$500/\$1000) _____ and enclosed is my first year's pledge for \$ _____. I understand USSVCF will invoice me annually at this rate over the next nine years.

I prefer to make a one-time donation in the amount of _____ and enclosed is my check for that amount.

NAME: _____

ADDRESS _____

CITY/STATE/ZIPCODE: _____

TEL: _____ EMAIL: _____

Please make your check payable to USSV Charitable Foundation

Mail to USSVI National Office
PO Box 3 870
Silverdale WA 98383-3870

Thank you for your support of our SubVets Charitable Foundation.